

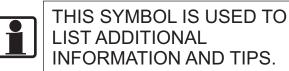
# Installation Operation & Maintenance Data

## ISSUED

ENGINEERING DEPT. COTTA TRANSMISSION CO.



#### THIS SYMBOL MEANS A WARNING OR CRITICAL INFORMATION.



PLEASE READ AND OBSERVE ALL THE INFORMATION IN THIS MANUAL. FAILURE TO COMPLY WITH THE RECOMMENDATIONS AND PROCEDURES DESCRIBED HEREAFTER CAN RESULT IN PREMATURE COMPONENT FAILURE AND/OR WARRANTY DENIAL.

ALL PERSONNEL SERVICING THIS UNIT SHOULD EMPLOY SAFE OPERATING PROCEDURES. COTTA TRANSMISSION CO, LLC (COTTA) WILL NOT BE RESPONSIBLE FOR PERSONAL INJURY RESULTING FROM CARELESS USE OF HAND TOOLS, LIFTING EQUIPMENT, POWER TOOLS, OR UNACCEPTED MAINTENANCE/WORKING PRACTICES. BECAUSE OF THE POSSIBLE DANGER TO PERSON(S) OR PROPERTY FROM ACCIDENTS WHICH MAY RESULT FROM THE USE OF MANUFACTURED PRODUCTS, IT IS IMPORTANT THAT CORRECT PROCEDURES BE FOLLOWED. PRODUCTS MUST BE USED IN ACCORDANCE WITH THE ENGINEERING INFORMATION SPECIFIED. PROPER INSTALLATION, MAINTENANCE, AND OPERATION PROCEDURES MUST BE OBSERVED. INSPECTIONS SHOULD BE MADE AS NECESSARY TO ASSURE SAFE OPERATION UNDER PREVAILING CONDITIONS. PROPER GUARDS AND OTHER SUITABLE SAFETY DEVICES OR PROCEDURES THAT MAY BE DESIREABLE OR SPECIFIED IN SAFETY CODES SHOULD BE PROVIDED. THESE DEVICES ARE NEITHER PROVIDED BY COTTA, NOR ARE THEY THE RESPONSIBILITY OF COTTA.



Service Bulletin 99-103 Rev 2

NOTE: This manual provides information about the installation of Cotta Transmissions. Detailed overhaul, assembly, and repair information is not part of this manual. For repair information, consult the applicable blueprint drawing. To request the latest revision blueprint, call the Customer Service department at (608) 368-5600. Operation and maintenance personnel responsible for this equipment should have this manual at their disposal and be familiar with its contents. Applying the information in the manual will result in consistent performance from the unit and help reduce downtime.

#### 6. LUBRICATION

The gearbox is shipped from the factory empty except some residual oil from testing and must be filled to the proper level with lubrication specified on the nameplate. Cotta technical bulletin TB97-101 (Lubrication of Cotta Transmissions) lists recommended oil viscosities. In addition, the nameplate lists the recommended oil viscosity based upon the ambient temperature in which the gearbox will be operated. The 80VX1023 and 80VX1048 nameplates are <u>not</u> superceded by TB97-101. In other cases, the oil viscosity is listed on the nameplate. Fill the gearbox to the proper level as indicated by sight glass, dipstick, or level plug, and run the gearbox for 5 minutes. (This will ensure that all of the hoses and manifolds are full.) Check the oil level in the box, and add any additional oil needed to achieve the proper oil level. (AVOID ANY CONTAMINATION OF THE OIL WHEN FILLING THE GEARBOX) A good grade of clean hose or pipe should be used if user is supplying any plumbing.

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DO NOT CHECK THE OIL LEVEL WITH THE UNIT RUNNING. SOME GEARBOXES HAVE INTERNAL OIL RESERVOIRS THAT REQUIRE A DRAIN BACK PERIODS. GEARBOXES OF THIS TYPE HAVE A SPECIAL NAMEPLATE ADJACENT TO THE LEVEL GAGE.



#### DO NOT USE SEALANT TAPE TO SEAL PIPE THREADS OR FITTINGS. THE USE OF SEALANT TAPE VOIDS ANY WARRANTY!

#### 7. LUBRICATION PUMP

Some gearboxes are supplied with lube pumps. A variety of different pumps are supplied depending on the requirements of the gearbox. If removing the pump for services, note the orientation of the pump inlet and outlet parts relative to the shaft centerline. Improper orientation will result in the suction and pressure ports to be reversed, which can cause damage to the gearbox.



#### 8. HEAT EXCHANGER

A heat exchanger is used on some gearboxes to keep the lube oil temperature within operating range. If the lube system include a heat exchanger, the customer is to furnish an adequate coolant supply at the proper temperature. In some areas, raw water is extremely corrosive and should be treated to prevent damage to the heat exchanger. Treating the water will also increase the time interval between cleanings of the heat exchanger. It is the users responsibility to insure that the coolant is compatible with the heat exchanger.



#### IF USING SALT WATER FOR COOLANT, MAKE SURE THAT THE HEAT EXCHANGER AND ALL PLUMBING ARE DESIGNED FOR USE WITH SALT WATER.

#### 9. FILTER

An oil filter will be supplied with a gearbox if the lube system requires the filtration of larger particles from the oil. Replace the filter element when the pressure drop through is greater than the bypass pressure. Read bypass pressure when oil is at normal operating temperature. When element replacement is required, do not substitute a different filtration level without written approval from Cotta.



# USE OF THE WRONG SIZE FILTER COULD RESTRICT OR BLOCK THE OIL FLOW IN THE GEARBOX. POOR OIL CIRCULATION CAN SEVERELY DAMAGE THE GEARBOX.

#### 10. ELECTRICAL

Some gearboxes may be supplied with an interlock switch to protect the unit from damage caused by a pressure lube system failure or improper cooling. The switch may be wired by the user to shut off the rotating equipment, operate a warning light, or sound an alarm.

#### 11. <u>START UP</u>

Prior to starting the gearbox, make sure that the oil level is correct. Some gearboxes with a pressurized lube oil system will be supplied with a lube manifold. The pressure at the manifold is set at the factory, bu should be checked and adjusted at the relief valve by the user if necessary. The pressure should only be checked after the gearbox has reached the normal operating temperature. If starting the gearbox below 50°F, Cotta recommends the gearbox be run with no load or a slight load until the lube oil temp has reached 90°F. If this is not possible, oil sump heaters maybe required.





#### 12. BREAK-IN OPERATION

After 100 hours or 3 months of operation, whichever occurs first, the oil should be drained, the case flushed with a fluid that is compatible with the gearbox oil, and the case refilled with clean oil of the proper specification. After the first oil change, the oil should be changed every 2,500 hours or 6 months, whichever occurs first. **(UNLESS OTHERWISE NOTED ON THE NAMEPLATE)** 

When operating in a severe environment (i.e. moist, dusty, outdoors, or in a hazardous environment) more frequent oil changes may be necessary.

#### 13. SAFETY NOTICE

Safe operating practices should be employed by all personnel servicing this unit. Cotta will not be responsible for personal injury resulting from careless use of tools, lifting equipment, or unaccepted maintenance/working practices. Because of possible danger to person(s) or property from accidents which may result from the use of manufactured products, it is important that correct procedures be followed. Products must be used in accordance with the engineering information specified. Proper installation, maintenance, and operation procedures must be observed. Daily and/or periodic inspection should be made as necessary to assure safe operation under prevailing conditions. Proper guards and other suitable safety devices or procedures that may be desirable or specified in safety codes should be provided. These devices are neither provided by Cotta nor are they the responsibility of Cotta.

#### 14. OPERATION

It is the customer's responsibility to install, maintain, and operate the unit in accordance with the manufacturer's specifications and recommendations. It is up to the customer to ensure that:

- 14.1 Maximum operating speeds are not exceeded.
- 14.2 Maximum acceleration/deceleration rates are not exceeded.
- 14.3 Maximum operating torques are not exceeded.
- 14.4 Only lubricants specified on the nameplate are use.



#### THE USE OF SUBSTITUTE LUBRICANTS MAY GENERATE UNACCEPTABLE HEAT AND INSUFFICIENTLY LUBRICATE INTERNAL COMPONENTS. THIS MAY RESULT IN IMMEDIATE COMPONENT DAMAGE.

14.5 Appropriate warm-up procedures are adhered to.



IT IS REQUIRED TO WARM UP THIS EQUIPMENT TO MAINTAIN PROPER OPERATION. LACK OF A WARM -UP PERIOD MAY RESULT IN IMMEDIATE COMPONENT DAMAGE. SEE START UP SECTION.



Service Bulletin 99-103 Rev 2

#### 15. <u>MAINTENANCE</u>

Operational maintenance consists of routine care at regular intervals.

- 15.1 Inspect oil level at startup and add oil as required.
- 15.2 Check shaft alignment occasionally and correct if necessary.
- 15.3 Keep all bolts and fittings properly torqued.
- 15.4 Replace leaky gaskets and seals.
- 15.5 Prevent inside and outside corrosion.
- 15.6 Should any adverse operating conditions occur, internal inspection may be required. Consult with Cotta in this instance. *Note that any disassembly without prior express written consent from Cotta voids any warranty.*
- 15.7 Maintain proper oil change intervals, see section 12.

#### 16. SERVICING

No attempt should be made to service this unit with any substitute parts without written approval from Cotta. The main Case and Cover of the gearbox are sometimes manufactured as a set and should not be individually replaced. Contact Cotta with the unit serial number for part availability.

#### 17. GENERAL NOTES

- 17.1 Oil with aerate in the gearbox under normal operating conditions.
- 17.2 The temperature of the gearbox casing should not exceed 220°F
- 17.3 Cotta manufactures many different models of gearboxes, so step by step assembly and disassembly instructions are not part of this manual. The following is a list of general assembly comments.



#### THE USE OF SUBSTITUTE LUBRICANTS MAY GENERATE UNACCEPTABLE HEAT AND INSUFFICIENTLY LUBRICATE INTERNAL COMPONENTS. THIS MAY RESULT IN IMMEDIATE COMPONENT DAMAGE.

- 17.3.1 Assembly and disassembly of the gearbox should be done with the shafts vertical. The case and cover are dowel pinned together, threaded puller holes are provided to aid separation.
- 17.3.2 Cotta uses a silicone rubber sealant or Loctite 515 instead of gaskets on newer designs where possible. Gaskets cannot be replaced with sealant or vise versa.
- 17.3.3 Most gearboxes use tapered roller bearings. These bearings must be shimmed to achieve the end play setting noted on the assembly drawing. End play setting and checking should be done with the shaft vertical.
- 17.3.4 Most gears are assembled to mating shafts using a key and interface to fit. A hydraulic press will be required to separate them. Heating the gear to re-assemble is recommended. Do not heat bearing and two spacers. Do not replace individual components in the kit without insuring proper bench endplay. Contact Cotta for more information.
- 17.3.6 Bearing locknuts and lockwashers should not be reused.

## Cotta Transmission Company

## **Technical Bulletin**

## TB97-101

#### Lubrication of Cotta Gearboxes

Approved:

Manager of Eng'g

Rev.:4 Rev. Date:4/99

Note: Products listed in this bulletin are typical lubricants. Cotta does not recommend any specific manufacturer's oil for use in our gearboxes.

CAUTION: USE OF OIL ADDITIVES IN A COTTA GEARBOX IS STRICTLY PROHIBITED EXCEPT BY PRIOR WRITTEN AUTHORIZATION BY COTTA TRANSMISSION COMPANY.

CAUTION: SOME EXTREME PRESSURE (EP) ADDITIVES ARE CORROSIVE TO COPPER, BRASS, BRONZE, AND/OR ALUMINUM. IF THE OIL WILL COME INTO CONTACT WITH THESE METALS (e.g. heat exchangers), CONSULT YOUR OIL MANUFACTURER TO VERIFY THAT THE EP ADDITIVES WILL NOT DAMAGE THE SYSTEM COMPONENTS.

#### Standard Product Line Lubrication Guidelines:

NOTE: This bulletin is an update to the green Speed Reducer nameplate and the oil viscosities listed on this bulletin should be used instead of the printed oils on the nameplate. The oil requirements stamped on the blue Speed Increaser or yellow nameplate supersede this table.

The following lubrication viscosities listed are guidelines for Cotta standard gearboxes. All values listed are AGMA lubricant numbers.

	Ambient Temperature			
	-40°F to +14°F -40°C to -10°C	14°F to 50°F -10°C to +10°C	50°F to 95°F 10°C to 35°C	50°F and above 35°C and above
<b>Speed Reducers</b> AR2053, SR2, SR3, SR972, GR15, GR16, GR1600, GR3200, GR975, & others	35	38	5	6
<b>Speed Reducers</b> AO2053, S12,S13, GO1500, GO1700, GO1900 & others	1S	28	2	2
Transfer Cases and Pump Drives TR2059, TR2171, PD100's, PD200's PD300's & others	Input<2300 2S Input>2300 1S	Input<2300 3S Input>2300 2S	Input<2300 5 Input>2300 3	Input<2300 6 Input>2300 4
<ul> <li>NOTES:</li> <li>1) The pour point of the lubricant must be at least 9°F (5°C) below the minimum ambient temperature. If the ambient temperature approaches the pour point, oil sump heaters may be required to facilitate starting and ensuring proper lubrication</li> </ul>				

## Cotta Transmission Company

## Technical Bulletin

## TB97-101

Lubrication of Cotta Gearboxes

**Revision:4** 

Rev. Date:4/99

Petroleum R&O oils:

The Cotta standard oil recommendation is a petroleum based rust and oxidation inhibited gear oil. These are oils that have been formulated to include chemical additives which provide system rust protection and oil oxidation resistance. Acceptable R&O oils are listed in Table 1. Maximum sump temperature for these oils is 203°F (95°C). If a unit's sump temperature exceeds this value, an oil cooler and/or synthetic lubricant will need to be used.

AGMA Viscosity Grade	0	1	2	3	4
ISO Viscosity Grade	32	46	68	100	150
Viscosity @ 104°F (40°C) (cSt)	28.8-35.2	41.4-50.6	61.2-74.8	90-110	135-165
Manufacturer	Lubricant	Lubricant	Lubricant	Lubricant	Lubricant
Chevron	Machine Oil R&O 32	Machine Oil R&O 46	Machine Oil R&O 68	Mach. Oil R&O 100	Mach. Oil R&O 150
Citgo	Pacemaker 32	Pacemaker 46	Pacemaker 68	Pacemaker 100	Pacemaker 150
Conoco	Hydroclear 32	Hydroclear 46	Hydroclear 68	Hydroclear 100	Hydroclear 150
Mobil	DTE Light	DTE Medium	DTE Heavy Medium	DTE Heavy	DTE Extra Heavy
Shell	Hydraulic 32	Hydraulic 46	Hydraulic 68	Hydraulic 100	Hydraulic 150
Texaco	Regal R&O 32	Regal R&O 46	Regal R&O 68	Regal R&O 100	Regal R&O 150
L					
AGMA Viscosity Grade	5	6			
Grade ISO Viscosity Grade	<b>5</b> 220	<b>6</b> 320			
Grade ISO Viscosity Grade Viscosity @ 104°F (40°C) (cSt)	220 198-242	320 282-352			
Grade ISO Viscosity Grade Viscosity @ 104°F	220	320			
Grade ISO Viscosity Grade Viscosity @ 104°F (40°C) (cSt)	220 198-242	320 282-352			
Grade ISO Viscosity Grade Viscosity @ 104°F (40°C) (cSt) Manufacturer	220 198-242 Lubricant Machine Oil AW	320 282-352 Lubricant Machine Oil AW 320			
Grade ISO Viscosity Grade Viscosity @ 104°F (40°C) (cSt) Manufacturer Chevron	220 198-242 Lubricant Machine Oil AW 220	320 282-352 Lubricant Machine Oil AW 320			
Grade ISO Viscosity Grade Viscosity @ 104°F (40°C) (cSt) Manufacturer Chevron Citgo	220 198-242 Lubricant Machine Oil AW 220 Pacemaker 220	320 282-352 Lubricant Machine Oil AW 320 Pacemaker 320			
Grade ISO Viscosity Grade Viscosity @ 104°F (40°C) (cSt) Manufacturer Chevron Citgo Conoco	220 198-242 Lubricant Machine Oil AW 220 Pacemaker 220 Hydroclear 220	320 282-352 Lubricant Machine Oil AW 320 Pacemaker 320 Hydroclear 320			
Grade ISO Viscosity Grade Viscosity @ 104°F (40°C) (cSt) Manufacturer Chevron Citgo Conoco Mobil	220 198-242 Lubricant Machine Oil AW 220 Pacemaker 220 Hydroclear 220 DTE BB	320 282-352 Lubricant Machine Oil AW 320 Pacemaker 320 Hydroclear 320 DTE AA Morlina 220		ble 1-Petroleu	

## Cotta Transmission Company

## Technical Bulletin

**TB97-101** 

Lubrication of Cotta Gearboxes

**Revision:4** 

Rev. Date:4/99

Synthetic gear lubricants:

Synthetic oils differ from petroleum based liquids in that they are not found in nature, but are manufactured chemically with special properties to enhance performance or accommodate severe operating conditions. In general, synthetic oils have the advantage of being stable over a wider range of operating temperatures, having a higher viscosity index, and in some cases having greater load carrying capacity and better lubricity. Acceptable synthetic oils are listed in Table 2. Maximum sump temperature for synthetic oils is 225°F (107°C). If the unit's sump exceeds this temperature, an oil cooler will need to be added to the system.

AGMA Viscosity Grade	0S	1S	2S	3S	4S
ISO Viscosity Grade	32	46	68	100	150
Viscosity @ 104°F (40°C) (cSt)	28.8-35.2	41.4-50.6	61.2-74.8	90-110	135-165
Manufacturer	Lubricant	Lubricant	Lubricant	Lubricant	Lubricant
Chevron	Tegra Compressor 32		Tegra Compressor 68	Tegra Compressor 100	Tegra Compressor 150
Conoco	Syncon 32	Syncon 46	Syncon 68	Syncon 100	
Mobil	SHC 624	SHC 525	SHC 626	SHC 627	SHC 629
Pennzoil					
Техасо	Pinnacle 32	Pinnacle 46	Pinnacle 68	Pinnacle 100	Pinnacle 150

 Table 2-Synthetic Gear Oils

#### Extreme Pressure lubricants:

These lubricants are petroleum or synthetic based liquids with chemical additives such as sulfurphosphorus which produce a protective film to provide anti-scuffing properties. EP Lubricants may be used instead of the R&O lubricants *providing there is no copper, brass, or bronze components that will be damaged by the additives in the oil*. Items such as spray nozzles, heat exchangers, labyrinth seals, or some bearings may be significantly damaged by the EP additives. Consult your oil manufacturer and Cotta Transmission before using EP oil.



Revision date: May-01

#### 18. CONTACT INFORMATION

COTTA TRANSMISSION COMPANY, LLC 1301 PRINCE HALL DRIVE BELOIT, WI USA 53511-4439 (608) 368-5600 (PHONE) (608) 368-5605 (FAX) www.cotta.com 

 SINGLE LEVEL BILLS FOR EFFECTIVITY DATE 10/06/09

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PAGE 1

PART NUMBER...... DESCRIPTION...... QPA.... USE ITM REF. COMMENTS...... ABS NBR DESG QTY TR2237-5 SPLIT SHAFT PTO 0.0000 0616440B KEY,3/4X1/2X1.2 2.0000 6 DWG: TR2237-5 (F) 0620577B PLATE-LIFTING 2.0000 7 0622678D ENDCOVER 1.0000 10 0622693D GEAR 40T 1.0000 11 0624762B COVER PLATE 1.0000 13 PLATE-CLAMP 2.0000 0628016B 15 CLUTCH 1.0000 0628639D 18 0629429F COVER 1.0000 22 0629430F CASE 1.0000 23 SHAFT 1.0000 0629431D 24 0629432D SHAFT 25 1.0000 0629433D GEAR, 43T 1.0000 26 0629434D 27 SHAFT 1.0000 0629435B SPACER 1.0000 28 0629436D GEAR, 43T 1.0000 29 0629456D SHAFT 1.0000 30 1.0000 0629438D SHIFTROD 31 ENDCOVER 0629440D 1.0000 33 0629443B SPACER 1.0000 36 0629451B SHIFT TOWER 1.0000 44 0629455D FORK 1.0000 47 0629457D SEALHSG 1.0000 48 0629458A SPACER 1.0000 49 HHCS 5/8-11X1-1/2 PLN 2.0000 80AX117 55 G5 HHCS 3/8-16X1-1/4 PLN 80AX120 16.0000 56 G5 80AX127 HHCS 5/16-18X5/8 PLN 4.0000 57 G5 80AX167 HHCS 1/2-13X2 PLN G5 14.0000 58 80AX212 HHCS 1/2-13X2-1/2 PLN 2.0000 62 G5 80AX279 SHCS 1/4-20X2-1/4 PLN 3.0000 63 80AX543 SHCS 10-24X1 PLN 4.0000 66 80BX161 NUT-FLEXLOC 20FAF813 16.0000 70 1/2-13 NUT-STOP 49NTE202 1 80BX172 1.0000 71 1/4-12 80DX103 LOCKWASHER 5/16 MED 4.0000 74 LOCKWASHER 3/8 MED 16.0000 75 80DX104 BRG CONE 482 80GX948 2.0000 79 80GX1088 BRG-SPHER 22214 C/3 1.0000 81 W33 80GX1764 BRG-NEEDLE TORR 2.0000 82 WJ283412 80GX1287 BRG-BALL 6214 2.0000 83 80GX1427 BRG CUP 472 2.0000 84 BRG CONE L319249 80GX1741 2.0000 86 80GX1742 BRG CUP L319210 2.0000 87 80GX1749 BRG-BALL 7215BEGAY 2.0000 88 80IX159 ROLLPIN 1/2DIA X 2.0000 92 1-1/4LG

SINGLE LEVEL BILLS FOR EFFECTIVITY DATE 10/06/09 PAGE 2 SLB PRINTED ON 02:18:58pm 06 Oct 2009

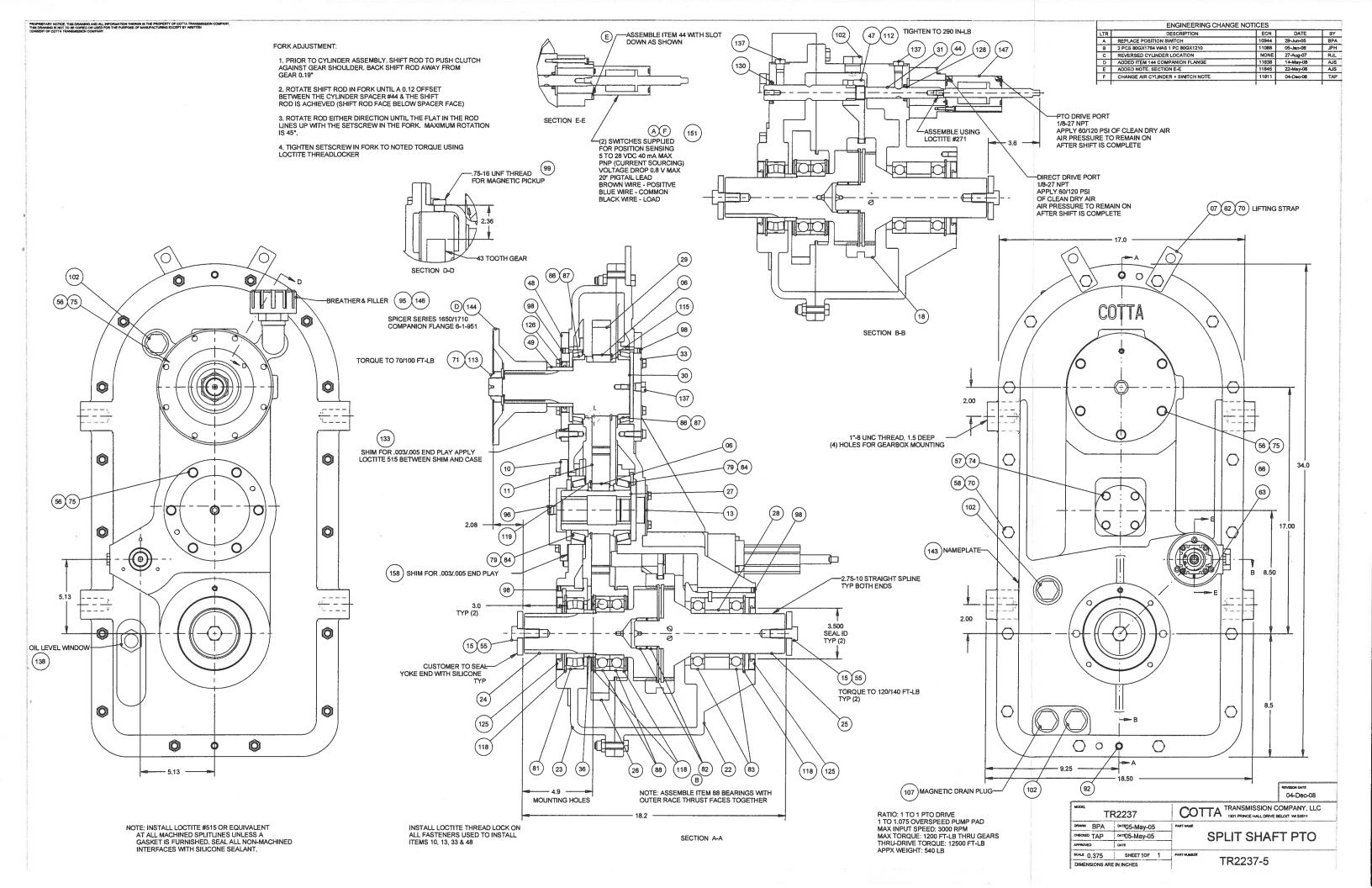
PART NUMBER...... DESCRIPTION...... QPA.... USE ITM REF. COMMENTS..... ABS NBR DESG QTY

	80JX10	ELBOW 1X90DEG STREET	1.0000	95
		BM		
	80JX337	PLUG-3/8 STL CSNK HEX	1.0000	96
		HD PIPE		
	80JX547	PLUG-1/8 STL CSNK HEX	4.0000	98
		HD PIPE		
,	80JX610	PLUG-3/4-16 O-RING	1.0000	99
	80JX638	PLUG-1-1/16-12 O-RING	4.0000	102
	80JX897	PLUG-1-1/16-12 MAG	1.0000	107
		7574051		
	80LX176	SETSCREW 3/8-16X1/2 HX	1.0000	112
		CUP		
	80RX119	WASHER-SAE 1-1/4	1.0000	113
	80SX127	SNAPRING 5100-400	1.0000	115
	80SX173	SNAPRING N5000-500	4.0000	118
	80SX185	SNAPRING 5100-325	1.0000	119
	80TX157	SEAL C/R 35083	2.0000	125
	80TX484	SEAL C/R 27269	1.0000	126
	80TX705	SEAL C/R 7414	1.0000	128
	80TX978	SEAL C/R 10515	1.0000	130
	80VX744	SHIM SET AL-22	1.0000	133
	80VX1210	PLUG-9/16-18 O-RING	3.0000	137
	80VX1544	WINDOW-OIL LEVEL 1"NPT	1.0000	138
	80VX1692	TAG-OIL EMPTY	1.0000	139
	80VX2195	NAMEPLATE	1.0000	143
	80VX640	FLANGE SIM. TO DANA	1.0000	144
		6-1-951		
	80VX2254	BREATHER, 1" NPT	1.0000	146
	80VX2442	AIR CYLINDER SMC	1.0000	147
		1-1/2X2		
	80VX2447	POSITION SWITCH SMC	2.0000	151
		PNP		-
	80VX582	SHIM SET AL-20	1.0000	158

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14

69 records listed.





### COTTA TRANSMISSION COMPANY, LLC

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